

United States District Court

EASTERN

DISTRICT OF

NEW YORK

UNITED STATES OF AMERICA

v.

Dawn Schlegel

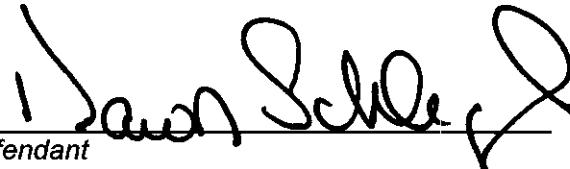
WAIVER OF INDICTMENT

CASE NUMBER: 06-550

Defendant(s).

I, Dawn Schlegel, the above named defendant, who is accused of conspiracy to commit securities fraud and conspiracy to commit tax fraud,

being advised of the nature of the charge(s), the proposed information, and of my rights, hereby waive in open court on October 23, 2007, prosecution by indictment and consent that the proceeding may be by information rather than by indictment.



Defendant



Counsel for Defendant Robert W. Henoch
Celia A. Cohen

Befo

Judicial Officer